

Clinical Intake Update

Today's Date: ___/___/___

Name _____ D.O.B. ___/___/___ Age: _____

Address _____

City _____ Zip _____

Home Phone # _____

Cell Phone # _____

It is often beneficial to provide or exchange information with your other health providers for the most complete care. Are you willing to sign a Release of Information form so that we may coordinate care with your other providers? ___No ___Yes

When you have completed therapy, what would you like to be different in your life?

Goals

What skills would you like to build?

- | | |
|---|---|
| <input type="checkbox"/> Stress management | <input type="checkbox"/> Communication skills |
| <input type="checkbox"/> Anxiety management | <input type="checkbox"/> Conflict resolution |
| <input type="checkbox"/> Setting boundaries with others | <input type="checkbox"/> Being able to say no |
| <input type="checkbox"/> Build self-esteem | <input type="checkbox"/> Build confidence in skills and abilities |
| <input type="checkbox"/> Create more balance in life | <input type="checkbox"/> Build parenting strategies |
| <input type="checkbox"/> Develop better partnering skills | <input type="checkbox"/> Skills to manage depression |

CURRENT SYMPTOM CHECKLIST

In at least the last 2 weeks, how often have you been bothered by any of the following problems?
0=not at all; 1=several days; 2=more than half the days; 3= nearly every day

Group A

- | | |
|--|--|
| <input type="checkbox"/> depressed mood/feeling down/hopeless | <input type="checkbox"/> thinking you would be better off dead |
| <input type="checkbox"/> having a plan for how to end your life | <input type="checkbox"/> trouble concentrating or indecisiveness |
| <input type="checkbox"/> significant weight loss | <input type="checkbox"/> significant weight gain |
| <input type="checkbox"/> little interest or pleasure in doing things | <input type="checkbox"/> restlessness/fidgety |
| <input type="checkbox"/> fatigue or loss of energy | <input type="checkbox"/> feelings of worthlessness |
| <input type="checkbox"/> feelings of excessive or inappropriate guilt | |
| <input type="checkbox"/> moving or speaking so slowly that other people could have noticed | |
| <input type="checkbox"/> trouble falling asleep/staying asleep/sleeping too much | |

Place a check next to the following symptoms that have occurred in the past 6 months:

Group B

- social isolation or withdrawal
- low self-esteem
- being unusually irritable
- lack of motivation
- self-injurious or harmful behavior (cutting, scratching, burning)
- feelings of hopelessness
- severe mood swings
- lack of personal hygiene or grooming
- difficulty stopping tears

Group C

- periods of *abnormally and persistently* elevated, high or irritable mood
- periods of *abnormally and persistently* increased energy or focus on a task
- significant periods of overblown self-esteem
- significant periods of feeling grandiose; (that you could do anything)
- periods of decreased need for sleep *without feeling tired*
- more talkative than usual or pressure to keep talking
- racing thoughts
- easily distracted by unimportant things
- extreme* focus on “getting things done” at school, work, or home.
- excessive involvement in pleasurable activities which have the potential for painful consequences (spending money, sexual indiscretions, gambling)

Group D

- excessive or senseless worrying
- it is difficult to control the worry
- As a result of the worry you experience:**
- restlessness or feeling keyed up
- being easily fatigued
- irritability
- muscle tension
- sleep disturbance

Group E

- panic attacks; frequency _____

Symptoms associated with panic attacks:

(check all that apply)

- heart pounding or rapid heart rate
- sweating
- trembling or shaking
- sensations of shortness of breath or smothering
- feelings of choking
- chest pain or discomfort
- nausea or abdominal upset
- feeling faint, dizzy, or unsteady on feet
- hot or cold flashes
- numbness or tingling sensations
- feeling “unreal” or detached from self
- fear of losing control or “going crazy”
- fear of dying
- having to go with others in order to feel comfortable
- avoiding everyday places for fear that you can’t escape or that you will have a panic attack

Group F

- considerable fear or anxiety about situations in which you may be judged (e.g. having a conversation; meeting new people)
- being observed (e.g. eating or drinking)
- performing in front of others

___persistent, excessive phobia (heights, closed spaces, specific animals, etc.)

Please list _____

___recurrent and bothersome thoughts, ideas or images that are unwanted and cause anxiety

___you have tried to ignore the thoughts or stop them with some other action

___repetitive behaviors (hand washing, ordering, checking) or mental acts (praying, counting, repeating) that must be done or you feel anxious

___needing to have things done a certain way or client becomes very upset

___the obsessions are time consuming

Group G

___experienced, witnessed, or learned of an actual or threatened death, serious injury, or sexual violence

Traumatic event: _____

___recurrent and upsetting thoughts of the trauma

___recurrent distressing dreams related to the trauma

___flashbacks in which it feels like the trauma is reoccurring

___intense or ongoing psychological distress to events that resemble the trauma

___intense physical symptoms of panic or fear to events that resemble the trauma

___spending effort avoiding thoughts or feelings associated with a past trauma

___persistent avoidance of people, places, or activities that cause you to remember the trauma

___inability to recall an important aspect of the trauma

___persistent negative beliefs (e.g. "I am bad," "No one can be trusted," "The world is not safe")

___distorted thoughts about why the trauma happened causing you to blame yourself or others

___constantly negative emotional state (e.g. fear, anger, guilt)

___marked decreased interest in important activities

___feeling detached or distant from others ___feeling numb or restricted in your feelings

___feeling that your future is shortened ___quick startle response

___feeling like you are always watching for bad things to happen

Group H

___trouble sustaining attention or being easily distracted

___lacking attention to detail

___restless, fidgety

___makes decisions impulsively

___trouble maintaining an organized work or living area

___difficulty completing projects

___feeling overwhelmed by the tasks of everyday living

___impatient, easily frustrated

___frequent traffic violations or near accidents

___inconsistent work performance

___making comments to other without considering their impact

___difficulty delaying what you want; having to have your needs met immediately

Group I

___restriction of food intake that leads to a less than normal body

___intense fear of gaining weight or becoming fat event though at a significantly low weight

___engaging in persistent behaviors that interfere with weight gain

___persistent over concern with body shape and weight

___lack of recognition of the seriousness of the current low body weight

___recurrent episodes of binge eating large amount of food

___eating, in a certain time frame, definitely larger amounts of food than most people would eat in the same time

___a sense of lack of control over eating during the episode

___recurrent activities such as self-induced vomiting and/or the misuse of laxatives, water pills, strict dieting or excessive exercise

Group J

___seeing things which are not real ___hearing sounds or voices which are not real

___peculiar behaviors ___marked lack of initiative

___delusional or bizarre thoughts (thoughts you know others would think are false)

___seeing objects, shadows or movements that are not real

___periods of time where your thoughts or speech are not connected or do not make sense to you or others

___severely impaired ability to function at home or at work

___inappropriate mood for the situation (i.e. laughing at sad events)

___frequent feelings that someone or something is out to hurt you or discredit you

___periods of extreme irritability, physical or verbal aggression or rage

Severity Measure for Depression—Adult*

*Adapted from the Patient Health Questionnaire—9 (PHQ-9)

Instructions: Over the last 7 days, how often have you been bothered by any of the following problems? (Use "✓" to indicate your answer)

						Clinician Use
						Item score
		Not at all	Several days	More than half the days	Nearly every day	
1.	Little interest or pleasure in doing things	0	1	2	3	
2.	Feeling down, depressed, or hopeless	0	1	2	3	
3.	Trouble falling or staying asleep, or sleeping too much	0	1	2	3	
4.	Feeling tired or having little energy	0	1	2	3	
5.	Poor appetite or overeating	0	1	2	3	
6.	Feeling bad about yourself—or that you are a failure or have let yourself or your family down	0	1	2	3	
7.	Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3	
8.	Moving or speaking so slowly that other people could have noticed? Or the opposite—being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3	
9.	Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3	
Total/Partial Raw Score:						
Prorated Total Raw Score: (if 1-2 items left unanswered)						

Adapted from Patient Health Questionnaire—9 (PHQ-9) for research and evaluation purposes.

Severity Measure for Generalized Anxiety Disorder—Adult

Instructions: The following questions ask about thoughts, feelings, and behaviors, often tied to concerns about family, health, finances, school, and work. Please respond to each item by marking (✓ or x) one box per row.

							Clinician Use
	During the PAST 7 DAYS, I have...	Never	Occasionally	Half of the time	Most of the time	All of the time	Item score
1.	felt moments of sudden terror, fear, or fright	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
2.	felt anxious, worried, or nervous	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
3.	had thoughts of bad things happening, such as family tragedy, ill health, loss of a job, or accidents	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
4.	felt a racing heart, sweaty, trouble breathing, faint, or shaky	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
5.	felt tense muscles, felt on edge or restless, or had trouble relaxing or trouble sleeping	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
6.	avoided, or did not approach or enter, situations about which I worry	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
7.	left situations early or participated only minimally due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
8.	spent lots of time making decisions, putting off making decisions, or preparing for situations, due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
9.	sought reassurance from others due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
10.	needed help to cope with anxiety (e.g., alcohol or medication, superstitious objects, or other people)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
Total/Partial Raw Score:							
Prorated Total Raw Score: (If 1-2 items left unanswered)							
Average Total Score:							

Craskin M, Wittchen U, Bogels S, Stein M, Andrews G, Liebow R. Copyright © 2013 American Psychiatric Association. All rights reserved. This material can be reproduced without permission by researchers and by clinicians for use with their patients.

Relationships

Marital Status: (check all that apply)

- not currently in a relationship currently in a relationship (for how long? _____)
 engaged (for how long? _____) married (for how long? _____)
 divorced (for how long? _____) separated (for how long? _____)
 divorce in process (for how long? _____) live-in partner (for how long? _____)
 widowed (for how long? _____)
prior marriages (self) _____ prior marriages (partner) _____

On a scale of 1-10 how would you rate your satisfaction with your relationship? _____

How would you describe your partner? (Check all that apply)

- Warm Understanding Perfect Indifferent Distant
 Argumentative Uncaring Boring Happy Engaging
 Unpleasant Tense Unhappy Enjoyable Abusive
 Affectionate Judgmental Unforgiving

Relationship Concerns (if any):

- past affairs current affairs trust issues poor communication
 finances lack of time together verbal abuse physical abuse
 substance abuse

Sexual Health:

On a scale of 1-10 how would you rate your sexual satisfaction? _____

Sexual Health Issues:

During foreplay, intercourse, or partnered sexual stimulation, do you experience any of the following? (please check all that apply):

- lack of arousal lack of genital sensation (tingling/warmth/excitement)
 difficulty achieving orgasm loss of orgasm intensity (muffled or short in duration)
 vaginal dryness erectile difficulty
 decreased sense of connection with partner genital pain -If so, please describe
 lack of focus on/awareness of sexual feelings lack of desire
 difficulty with sexual response (quick, slow or intermittent)
 fetishes

Substance Use

On the average, how often do you drink alcohol?

- Never Once or twice a year Daily Once a week
 Once a month Several times a week

On the average, how much do you drink? ___ 1-3 drinks ___ 4-8 drinks ___ 8 or more

In the last year, have you experienced any of the following?

Picked up or charged with a drug-related driving offense? ___Y ___N
Lost time from school or work because of use? ___Y ___N
Experienced a medical problem because of use? ___Y ___N
Been fired from a job because of use and its effects? ___Y ___N
Felt you ought to cut down on your drinking or drug use? ___Y ___N
Do people annoy you by criticizing your drinking or drug use? ___Y ___N
Felt bad or guilty about your drinking or drug use? ___Y ___N
Had a drink or used drugs as an eye opener first thing in the morning to steady your nerves or get rid of a hangover? ___Y ___N

Which of the following have you used?

___ None ___ Cocaine ___ Barbiturates ___ Crack
___ LSD, Angel Dust ___ Opium ___ Heroin ___ Marijuana
___ PCP ___ Crank ___ Amphetamines ___ Tranquilizers
___ Mushrooms ___ Acid ___ Pain pills w/o a prescription
Have any of these been used in the last 12 months? ___No ___

Substance use status:

___no history of abuse ___active abuse ___early full remission
___early partial remission ___sustained full remission ___sustained partial remission

Recent Treatment history:

___outpatient: Month/Year _____
Facility: _____
City/State _____

___inpatient: Month/Year _____
Facility: _____
City/State _____

___12-step program: ___stopped on own: ___other: _____

Have you received a DUI or DWI? ___No ___Yes /When _____

Do you smoke cigarettes? ___No, never have ___No, I quit ___Yes/How many per day? _____

How many caffeinated beverages to you consume daily, on average?

___None ___1 ___2 ___3 ___4 ___5+

Mental Health

Are you currently under the care of a psychiatrist? ___No ___Yes

If yes, Name: _____ Clinic: _____

Have you previously been involved in counseling? ___ Individual ___ Marital ___ Family

If yes, Name: _____ Clinic: _____
Are you willing to sign a release of information for records? ___No ___Yes

Have you recently been hospitalized for mental health issues or suicidal thoughts?
___No ___Yes/When: _____

Strengths

How would you describe your strengths?

___Smart ___Funny ___Resourceful ___Caring
___Good work ethic ___Organized ___Wise ___Well-balanced
___Enthusiastic ___Passionate ___Helpful ___Multi-tasker
___Positive ___Good listener ___Calm under pressure ___Good communicator

Physical Health

Are you currently under the care of a doctor or other health practitioner? ___No ___Yes
If yes, Name: _____ Clinic: _____

Describe your current physical health: ___Excellent ___Good ___Fair ___Poor

Have you had any major illnesses or hospitalizations recently? ___No ___Yes
If yes, Explain: _____

Current Medications (if any):

Medication _____ Dose: _____
Medication _____ Dose: _____
Medication _____ Dose: _____

How many hours of sleep do you get? ___hours ___delayed sleep ___early waking

Do you exercise regularly? ___No ___Yes ___Try to

Do you have any known allergies? ___No ___Yes If yes, please describe: _____
