

**ADULT CLINICAL INTAKE**

Date: \_\_\_/\_\_\_/\_\_\_

Name \_\_\_\_\_ D.O.B. \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone # \_\_\_\_\_ May we leave a message? Yes/No

Cell Phone # \_\_\_\_\_ May we leave a message? Yes/No

Can we give you a reminder call by phone? \_\_\_Yes \_\_\_No

**It is your responsibility to inform Milestone Counseling of changes in address, phone number, and insurance coverage.**

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Who referred you? \_\_\_\_\_

**It is often beneficial to provide or exchange information with your other health providers for the most complete care. Are you willing to sign a Release of Information form so that we may coordinate care with your other providers? \_\_\_No \_\_\_Yes**

When you have completed therapy, what would you like to be different in your life?

\_\_\_\_\_  
\_\_\_\_\_

**Goals**

**What skills would you like to build?**

- |                                      |  |
|--------------------------------------|--|
| ___ Stress management                | ___ Communication skills                     |
| ___ Anxiety management               | ___ Conflict resolution                      |
| ___ Setting boundaries with others   | ___ Being able to say no                     |
| ___ Build self-esteem                | ___ Build confidence in skills and abilities |
| ___ Create more balance in life      | ___ Build parenting strategies               |
| ___ Develop better partnering skills | ___ Skills to manage depression              |

## Severity Measure for Depression—Adult\*

\*Adapted from the Patient Health Questionnaire–9 (PHQ-9)

**Instructions:** Over the **last 7 days**, how often have you been bothered by any of the following problems? (Use “✓” to indicate your answer)

						Clinician Use
						Item score
		Not at all	Several days	More than half the days	Nearly every day	
1.	Little interest or pleasure in doing things	0	1	2	3	
2.	Feeling down, depressed, or hopeless	0	1	2	3	
3.	Trouble falling or staying asleep, or sleeping too much	0	1	2	3	
4.	Feeling tired or having little energy	0	1	2	3	
5.	Poor appetite or overeating	0	1	2	3	
6.	Feeling bad about yourself—or that you are a failure or have let yourself or your family down	0	1	2	3	
7.	Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3	
8.	Moving or speaking so slowly that other people could have noticed? Or the opposite—being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3	
9.	Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3	
<b>Total/Partial Raw Score:</b>						
<b>Prorated Total Raw Score: (if 1-2 items left unanswered)</b>						

Adapted from Patient Health Questionnaire—9 (PHQ-9) for research and evaluation purposes.

## Severity Measure for Generalized Anxiety Disorder—Adult

**Instructions:** The following questions ask about thoughts, feelings, and behaviors, often tied to concerns about family, health, finances, school, and work. **Please respond to each item by marking (✓ or x) one box per row.**

							Clinician Use
	During the PAST 7 DAYS, I have...	Never	Occasionally	Half of the time	Most of the time	All of the time	Item score
1.	felt moments of sudden terror, fear, or fright	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
2.	felt anxious, worried, or nervous	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
3.	had thoughts of bad things happening, such as family tragedy, ill health, loss of a job, or accidents	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
4.	felt a racing heart, sweaty, trouble breathing, faint, or shaky	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
5.	felt tense muscles, felt on edge or restless, or had trouble relaxing or trouble sleeping	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
6.	avoided, or did not approach or enter, situations about which I worry	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
7.	left situations early or participated only minimally due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
8.	spent lots of time making decisions, putting off making decisions, or preparing for situations, due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
9.	sought reassurance from others due to worries	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
10.	needed help to cope with anxiety (e.g., alcohol or medication, superstitious objects, or other people)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	
<b>Total/Partial Raw Score:</b>							
<b>Prorated Total Raw Score: (if 1-2 items left unanswered)</b>							
<b>Average Total Score:</b>							

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## CURRENT SYMPTOM CHECKLIST

Place a check next to the following symptoms that have occurred in the past 6 months:

### Group B

- |  |   |
|--|---|
| <input type="checkbox"/> having a plan for how to end your life                            | <input type="checkbox"/> restlessness/fidgety                 |
| <input type="checkbox"/> social isolation or withdrawal                                    | <input type="checkbox"/> feelings of hopelessness             |
| <input type="checkbox"/> low self-esteem   | <input type="checkbox"/> severe mood swings                   |
| <input type="checkbox"/> being unusually irritable   | <input type="checkbox"/> lack of personal hygiene or grooming |
| <input type="checkbox"/> lack of motivation  | <input type="checkbox"/> difficulty stopping tears            |
| <input type="checkbox"/> feelings of excessive or inappropriate guilt                      |   |
| <input type="checkbox"/> self-injurious or harmful behavior (cutting, scratching, burning) |   |

### Group C

- periods of *abnormally and persistently* elevated, high or irritable mood
- periods of *abnormally and persistently* increased energy or focus on a task
- significant periods of overblown self-esteem
- significant periods of feeling grandiose; (that you could do anything)
- periods of decreased need for sleep *without feeling tired*
- more talkative than usual or pressure to keep talking
- racing thoughts
- easily distracted by unimportant things
- extreme* focus on "getting things done" at school, work, or home.
- excessive involvement in pleasurable activities which have the potential for painful consequences (spending money, sexual indiscretions, gambling)

### Group D

- |   |   |
|---|---|
| <input type="checkbox"/> excessive anxiety or worry | <input type="checkbox"/> it is difficult to control the worry |
| <input type="checkbox"/> being easily fatigued      | <input type="checkbox"/> irritability as a result of worry    |

### Group E

panic attacks; frequency \_\_\_\_\_

#### **Symptoms associated with panic attacks: (check all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> feelings of choking                                   | <input type="checkbox"/> chest pain or discomfort               |
| <input type="checkbox"/> nausea or abdominal upset                             | <input type="checkbox"/> hot or cold flashes                    |
| <input type="checkbox"/> numbness or tingling sensations                       | <input type="checkbox"/> feeling "unreal" or detached from self |
| <input type="checkbox"/> fear of losing control or "going crazy"               | <input type="checkbox"/> fear of dying                          |
| <input type="checkbox"/> having to go with others in order to feel comfortable |   |

### Group F

considerable fear or anxiety about situations in which you may be judged (e.g. having a conversation; meeting new people)

- |  |  |
|--|--|
| <input type="checkbox"/> being observed (e.g. eating or drinking)                                      | <input type="checkbox"/> performing in front of others |
| <input type="checkbox"/> persistent, excessive phobia (heights, closed spaces, specific animals, etc.) |  |

Please list \_\_\_\_\_

recurrent and bothersome thoughts, ideas or images that are unwanted and cause anxiety

- you have tried to ignore the thoughts or stop them with some other action
- repetitive behaviors (hand washing, ordering, checking) or mental acts (praying, counting, repeating) that must be done or you feel anxious
- needing to have things done a certain way or client becomes very upset
- the obsessions are time consuming

**Group G**

experienced, witnessed, or learned of an actual or threatened death, serious injury, or sexual violence

Traumatic event: \_\_\_\_\_

- recurrent and upsetting thoughts of the trauma
- recurrent distressing dreams related to the trauma
- flashbacks in which it feels like the trauma is reoccurring
- intense or ongoing psychological distress to events that resemble the trauma
- intense physical symptoms of panic or fear to events that resemble the trauma
- spending effort avoiding thoughts or feelings associated with a past trauma
- persistent avoidance of people, places, or activities that cause you to remember the trauma
- inability to recall an important aspect of the trauma
- persistent negative beliefs (e.g. "I am bad," "No one can be trusted," "The world is not safe")
- distorted thoughts about why the trauma happened causing you to blame yourself or others
- constantly negative emotional state (e.g. fear, anger, guilt)
- marked decreased interest in important activities
- feeling detached or distant from others       feeling numb or restricted in your feelings
- feeling that your future is shortened       quick startle response
- feeling like you are always watching for bad things to happen

**Group H**

- trouble sustaining attention or being easily distracted       lacking attention to detail
- restless, fidgety       makes decisions impulsively
- trouble maintaining an organized work or living area       difficulty completing projects
- feeling overwhelmed by the tasks of everyday living       impatient, easily frustrated
- frequent traffic violations or near accidents       inconsistent work performance
- making comments to other without considering their impact
- difficulty delaying what you want; having to have your needs met immediately

**Group I**

- restriction of food intake that leads to a less than normal body
- intense fear of gaining weight or becoming fat even though at a significantly low weight
- engaging in persistent behaviors that interfere with weight gain
- persistent over concern with body shape and weight
- lack of recognition of the seriousness of the current low body weight
- recurrent episodes of binge eating large amount of food
- eating, in a certain time frame, definitely larger amounts of food than most people would eat in the same time
- a sense of lack of control over eating during the episode

\_\_\_ recurrent activities such as self-induced vomiting and/or the misuse of laxatives, water pills, strict dieting or excessive exercise

**Group J**

- \_\_\_ seeing things which are not real
- \_\_\_ hearing sounds or voices which are not real
- \_\_\_ peculiar behaviors
- \_\_\_ marked lack of initiative
- \_\_\_ delusional or bizarre thoughts (thoughts you know others would think are false)
- \_\_\_ seeing objects, shadows or movements that are not real
- \_\_\_ periods of time where your thoughts or speech are not connected or do not make sense to you or others
- \_\_\_ severely impaired ability to function at home or at work
- \_\_\_ inappropriate mood for the situation (i.e. laughing at sad events)
- \_\_\_ frequent feelings that someone or something is out to hurt you or discredit you
- \_\_\_ periods of extreme irritability, physical or verbal aggression or rage

**FAMILY HISTORY**

**Who primarily raised you?**

- \_\_\_ both biological parents
- \_\_\_ adoptive parents
- \_\_\_ biological mother and stepfather
- \_\_\_ biological father and stepmother
- \_\_\_ biological mother
- \_\_\_ biological father
- \_\_\_ grandparents

**Parents' current marital status:**

- \_\_\_ married to each other
- \_\_\_ never married or together
- \_\_\_ parents divorced when client was \_\_\_ years old
- \_\_\_ mother deceased for \_\_\_ years *age of client* at mother's death \_\_\_
- \_\_\_ father deceased for \_\_\_ year *age of client* at father's death \_\_\_

**Family Members:**

- number of brothers \_\_\_\_\_ sisters \_\_\_\_\_
- birth order of client: \_\_\_ of \_\_\_ siblings
- number of step brothers \_\_\_ sisters \_\_\_\_\_
- number of half- brothers \_\_\_ sisters \_\_\_\_\_
- deceased family members \_\_\_\_\_

**How would you describe your childhood?**

- \_\_\_ Happy
- \_\_\_ Frightening
- \_\_\_ Unhappy
- \_\_\_ Dull
- \_\_\_ Hard to remember
- \_\_\_ Secure
- \_\_\_ Regimented
- \_\_\_ Sad
- \_\_\_ Painful
- \_\_\_ Delightful
- \_\_\_ Problematic
- \_\_\_ Normal

**Did you witness abuse as a child?**

- 
- \_\_\_ No
  - \_\_\_ Yes
  - \_\_\_ Emotional
  - \_\_\_ Verbal
  - \_\_\_ Physical
  - \_\_\_ Sexual
- If yes, by whom: \_\_\_\_\_

**Did you experience abuse as a child?**

No  Yes  Emotional  Verbal  Physical  Sexual

If yes, by whom: \_\_\_\_\_

**Mother/father/siblings have experienced the following problems:**

*alcohol/drug abuse:*  mother  father  siblings(s)  grandparent(s)

*significant depression:*  mother  father  siblings  grandparent(s)

*significant anxiety:*  mother  father  siblings  grandparents(s)

*other known mental illness in the family:* \_\_\_\_\_

*suicide or suicide attempt:*  mother  father  siblings  grandparents(s)

*anger problems:*  mother  father  siblings  grandparents(s)

*jail/prison:*  mother  father  siblings  grandparents(s)

**Please list your biological, step, and adopted children:**

<u>Name</u>	<u>Age</u>	<u>Living w/you</u>	<u>Name</u>	<u>Age</u>	<u>Living w/you</u>
_____	_____	Y/N	_____	_____	Y/N
_____	_____	Y/N	_____	_____	Y/N
_____	_____	Y/N	_____	_____	Y/N

**Are there any other persons living in your home?**  Yes  No

If yes, whom? \_\_\_\_\_

**Relationships**

**Marital Status: (check all that apply)**

- not currently in a relationship
- engaged (for how long? \_\_\_\_\_)
- divorced (for how long? \_\_\_\_\_)
- divorce in process (for how long? \_\_\_\_\_)
- widowed (for how long? \_\_\_\_\_)
- prior marriages (partner)
- currently in a relationship (for how long? \_\_\_\_\_)
- married (for how long? \_\_\_\_\_)
- separated (for how long? \_\_\_\_\_)
- live-in partner (for how long? \_\_\_\_\_)
- prior marriages (self) \_\_\_\_\_

**On a scale of 1-10 how would you rate your satisfaction with your relationship?** \_\_\_\_\_

**How would you describe your partner? (Check all that apply)**

- Warm
- Argumentative
- Unpleasant
- Affectionate
- Understanding
- Uncaring
- Tense
- Judgmental
- Perfect
- Boring
- Unhappy
- Unforgiving
- Indifferent
- Happy
- Enjoyable
- Distant
- Engaging
- Abusive

**Relationship Concerns (if any):**

- past affairs
- lack of time together
- poor communication
- current affairs
- verbal abuse
- trust issues
- physical abuse
- finances
- substance abuse

**Sexual Identity/Gender Identity:**

heterosexual     gay     lesbian     bi-sexual     questioning     pansexual  
 asexual     transgender (preferred prefix: \_\_\_\_\_)     transsexual     transitioning

**Sexual Health:**

**On a scale of 1-10 how would you rate your sexual satisfaction?** \_\_\_\_\_

**Sexual Health Issues:**

During foreplay, intercourse, or partnered sexual stimulation, do you experience any of the following? (please check all that apply):

- lack of arousal
- difficulty achieving orgasm
- vaginal dryness
- decreased sense of connection with partner
- lack of focus on/awareness of sexual feelings
- difficulty with sexual response (quick, slow or intermittent)
- fetishes
- lack of genital sensation (tingling/warmth/excitement)
- loss of orgasm intensity (muffled or short in duration)
- erectile difficulty
- genital pain -If so, please describe
- lack of desire

**SOCIO-ECONOMIC/CULTURAL HISTORY**

**Living situation: (check all that apply)**

- housing adequate
- homeless
- housing overcrowded
- dependent on others for housing
- housing dangerous/deteriorating

**Financial situation:**

- no current financial problems
- poverty or below poverty level
- relationship conflicts over finances
- large indebtedness
- impulsive spending

**Social support system:**

- supportive network
- no friends
- a few friends
- distant from family of origin
- substance use-based friends

**Employment:**

- employed and satisfied
- supervisor conflicts
- employed but dissatisfied
- unstable work history
- unemployed
- coworker conflicts

**Education (Check all that apply):**

- Graduated High School
- GED
- Attended some college \_\_\_\_\_ years
- Graduated College: Diploma/Degrees Earned: \_\_\_\_\_
- Learning difficulties: if checked specify \_\_\_\_\_

**Cultural Identity:**

Please indicate the nationality or ethnicity that you identify with: \_\_\_\_\_



**Have you ever served in the military?**

Yes  No

**If yes, what were the terms of your discharge?**

Still on active duty  Honorable discharge (mental health)  
 Honorable discharge (physical health)  Honorable discharge  
 Dishonorable discharge  Does not apply

**Legal:**

no current legal problems  now on parole/probation  
 arrest(s) not substance related  arrest(s) substance-related  
 jail/prison \_\_\_\_\_ time(s) Total time served \_\_\_\_\_ months/ \_\_\_\_\_ years

Describe last legal difficulty \_\_\_\_\_  
 this treatment is court ordered

**Spiritual:**

**What, if any, is your religious preference?** \_\_\_\_\_  
**Are your spiritual beliefs an important part of your life?**  Yes  No

**Substance Use**

**On the average, how often do you drink alcohol?**

Never  Once or twice a year  Daily  Once a week  
 Once a month  Several times a week

**On the average, how much do you drink?**  1-3 drinks  4-8 drinks  8 or more

**In the last year, have you experienced any of the following?**

Picked up or charged with a drug-related driving offense?  Y  N  
Lost time from school or work because of use?  Y  N  
Experienced a medical problem because of use?  Y  N  
Been fired from a job because of use and its effects?  Y  N  
Felt you ought to cut down on your drinking or drug use?  Y  N  
Do people annoy you by criticizing your drinking or drug use?  Y  N  
Felt bad or guilty about your drinking or drug use?  Y  N  
Had a drink or used drugs as an eye opener first thing in the morning to steady your nerves or get rid of a hangover?  Y  N

**Which of the following have you used?**

None  Cocaine  Barbiturates  Crack  
 LSD, Angel Dust  Opium  Heroin  Marijuana  
 PCP  Crank  Amphetamines  Tranquilizers  
 Mushrooms  Acid  Pain pills w/o a prescription

Have any of these been used in the last 12 months?  No  Yes

**Substance use status:**

no history of abuse  active abuse  early full remission  
 early partial remission  sustained full remission  sustained partial remission



**Current Medications (if any):**

Medication \_\_\_\_\_ Dose: \_\_\_\_\_

Medication \_\_\_\_\_ Dose: \_\_\_\_\_

Medication \_\_\_\_\_ Dose: \_\_\_\_\_

**How many hours of sleep do you get?** \_\_\_ hours \_\_\_ delayed sleep \_\_\_ early waking

**Do you exercise regularly?** \_\_\_ No \_\_\_ Yes \_\_\_ Try to

**Do you have any known allergies?** \_\_\_ No \_\_\_ Yes If yes, please describe: \_\_\_\_\_

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